

Royal Cushion Vinyl Products Limited
Cin no: L24110MH1983PLC031395
"Shlok" 60 – CD,
Govt. Industrial Estate, Charkop,
Kandivali (W), Mumbai – 400 067
Tel: + 91 22 28603514, 16
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To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

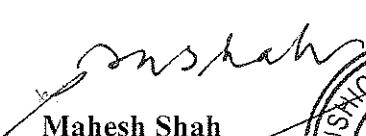
Sub: Confirmation under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") proposed Scheme of Amalgamation of Natroyal Industries Private Limited ("NIPL" or Transferor Company) with and into "Royal Cushion Vinyl Products Limited" ("RCVPL" or "Transferee Company" or "Company") and their respective shareholders under section 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme").

Dear Sir/ Madam,

With reference to the aforesaid subject and captioned reference, we hereby confirm that the proposed Scheme Amalgamation of NIPL with and into RCVPL and their respective shareholders is in accordance with the provisions of Section 230-232 of the Companies Act, 2013 read with applicable rules made thereunder.

We further confirm that the valuation done in the Scheme is in accordance with applicable valuation standards..

For and on behalf of
Royal Cushion Vinyl Products Limited


Mahesh Shah
Managing Director
DIN:-00054351
Date:-27/03/2025

